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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

NEW RITE AID, LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 25-14861 (MBK)

(Jointly Administered)

Re: Docket No. 17 & 473

**NOTICE OF REVISED DATES RELATING TO THE
AUCTION AND SALE HEARING FOR DEBTORS' REMAINING ASSETS**

PLEASE TAKE NOTICE that on May 21, 2025, the United States Bankruptcy Court for the District of New Jersey (the “Court”) entered the *Order (I) Approving the Auction and Bidding Procedures, (II) Scheduling Certain Dates and Deadlines With Respect Thereto, (III) Approving the Form and Manner of Notice Thereof, (IV) Establishing Notice and Procedures for the Assumption and Assignment of Contracts and Leases, (V) Authorizing the Assumption and Assignment of Assumed Contracts, (VI) Authorizing (A) the Sale of Assets and (B) Shortened Notice With Respect Thereto, and (VII) Granting Related Relief* [Docket No. 473] (the “Bidding Procedures Order”) by which the Court approved procedures (such procedures,

¹ The last four digits of Debtor New Rite Aid, LLC’s tax identification number are 1843. A complete list of the Debtors in these chapter 11 cases and each such Debtor’s tax identification number may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/RiteAid2025>. The location of Debtor New Rite Aid, LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 200 Newberry Commons, Etters, Pennsylvania 17319.

the “Bidding Procedures”) for the sale or sales (each, a “Sale Transaction”) of all, substantially all, or any portion of the Assets.²

PLEASE TAKE FURTHER NOTICE that, in accordance with the Bidding Procedures, the Debtors, with the assistance of their advisors, are reviewing the Bids received for the purchase of certain unsold Remaining Assets, including NexGen & Rite Care, the Central Fill facility, certain intellectual property of the Debtors, pharmacy inventory, and Rite Aid loyalty data, and are coordinating with bidders as necessary regarding additional information.

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 27 of the Bidding Procedures Order, and in consultation with the Consultation Parties, the Debtors have amended the schedule with respect to the Remaining Assets Sale dates, as shown below:

Date/Deadline	Original Date (prevailing Eastern Time)	Revised Date (prevailing Eastern Time)
Remaining Assets Auction	July 15, 2025, at 11:00 a.m.	July 22, 2025, at 11:00 a.m.
Successful Bidder Notice(s)	July 16, 2025, at 11:59 p.m.	July 23, 2025, at 11:59 p.m.
Sale Objection Deadline	July 18, 2025, at 11:59 p.m.	July 25, 2025, at 11:59 p.m.
Sale Hearing	July 23, 2025, at 11:00 a.m.	July 30, 2025, at 10:00 a.m.

PLEASE TAKE FURTHER NOTICE that, except as otherwise determined by the Debtors, in consultation with the Consultation Parties, only the Debtors, the Consultation Parties, the U.S. Trustee, any Qualified Bidders, and, in each case, the respective representatives and professionals of the foregoing parties, shall be entitled to attend the Remaining Assets Auction, and only Qualified Bidders will be entitled to make Overbids at the Remaining Assets Auction. **All interested or potentially affected parties should carefully read the Bidding Procedures and the Bidding Procedures Order.**

PLEASE TAKE FURTHER NOTICE that, except as otherwise set forth in the Bidding Procedures Order, objections to consummation or approval of the sale of the Remaining Assets must (a) be in writing; (b) conform to the applicable provisions of the Bankruptcy Rules and the Local Rules; (c) state with particularity the legal and factual bases for the objection and the specific grounds therefor; and (d) be filed with the Court and served so as to be **actually received on or before July 25, 2025, at 11:59 p.m. (prevailing Eastern Time)** by (i) the Bid Notice Parties, (ii) the Office of the United States Trustee for the District of New Jersey, (iii) counsel to the Official Committee of Unsecured Creditors, Willkie Farr & Gallagher LLP, (iv) the applicable Successful Bidder(s), if known, and (v) any other party that has filed a notice of appearance in these chapter 11 cases.

CONSEQUENCES OF FAILING TO TIMELY MAKE AN OBJECTION

ANY PARTY OR ENTITY WHO FAILS TO TIMELY MAKE AN OBJECTION TO THE SALES ON OR BEFORE THE SALE OBJECTION DEADLINE IN ACCORDANCE WITH THE BIDDING PROCEDURES ORDER SHALL BE FOREVER BARRED FROM

² Capitalized terms used but not defined in this notice have the meanings given to them in the Bidding Procedures Order.

ASSERTING ANY OBJECTION TO THE SALES, INCLUDING WITH RESPECT TO THE TRANSFER OF THE APPLICABLE DEBTORS' ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES, AND OTHER INTERESTS, EXCEPT AS MAY BE SET FORTH IN THE APPLICABLE PURCHASE AGREEMENT OR SALE ORDER, AS APPLICABLE.

PLEASE TAKE FURTHER NOTICE that copies of the Bidding Procedures, the Bidding Procedures Order, as well as all related exhibits, are available: (a) upon request to Kroll Restructuring Administration LLC (the claims, noticing, and solicitation agent retainer in these chapter 11 cases) by calling (888) 575-9318 (toll free) or, for international callers, +1 (646) 930-4577; (b) by visiting the Debtors' restructuring website at <https://restructuring.ra.kroll.com/RiteAid2025>; or (c) for a fee via PACER by visiting <http://www.njd.uscourts.gov>.

Dated: July 14, 2025

/s/ Michael D. Sirota

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